

Account Holder Details

Name (as in NRIC/Passport)	NRIC/Passport Number
Date of Birth (DD-MM-YYYY)	Country of Birth
Residential Address (Please provide supporting document)	
Country :	Postal Code :
Mailing Address (if Mailing Address is different from Residential Address)	
Country :	Postal Code :

(A) US Tax Residency Status (Select only one box)

For the purpose of US federal income tax, I represent and warrant that:

- ☐ I am not a US person/ Tax Resident/ Green Card holder
- ☐ I am a US Person /Tax Resident / Green Card Holder and my US Tax Identification Number (TIN) or Social Security Number (SSN) is _____ - _____ - _____
- ☐ I used to be a US person/ Tax Resident/ Green Card holder but I confirm **that I am no longer a US Person**
Please provide the following documents:
(1) A non-U.S. passport or other government-issued identification evidencing your citizenship or nationality in a country other than the United States and
(2) One of the following:
a) Copy of your Certificate of Loss of Nationality of the United States or
b) I-407 Form or
c) Reasonable explanation of:
 - Why you do not have such a certificate despite relinquishing U.S. citizenship; or
 - Why you did not obtain U.S. citizenship at birth.

(B) Other Tax Residency Status

Please complete the following indicating (a) **all** jurisdictions where you are a resident for tax purposes and (b) your Tax Identification Number (TIN) for each jurisdiction indicated. If TIN is unavailable, please provide the appropriate reason.
Note: Your passport number is not your TIN.

Country/Jurisdiction of Tax Residence	TIN or Equivalent	If No TIN (reason A, B or C)*	Explanation if Reason B is indicated

*Reasons for Tax Residency Declaration:

Reason A: The country/jurisdiction where the Account Holder is resident does not issue TINs to its residents

Reason B: The Account Holder is otherwise unable to obtain a TIN or equivalent number (Please explain why you are unable to obtain a TIN in the below table if you have selected this reason)

Reason C: No TIN is required. (This reason only applies if the authorities of the country of tax residence indicated do not require the TIN to be disclosed.)

Declarations and Signature

1. I acknowledge that the information provided by me in this form may be provided to the Inland Revenue Authority of Singapore ("IRAS") and/or tax authorities of another the country/jurisdiction to the intergovernmental agreements to exchange financial account information.

2. I certify that the information above is true, accurate and complete. If any information changes, I shall immediately inform Phillip Securities within 30 calendar days of the change, and provide supporting documents if required.

Account Holder Signature: _____

Date: _____